

Appendix No. 1 to the Procedure for
the Exercise of the Right to Require the Company
to Buy Back Shares of Gobi JSC

REQUEST BY A SHAREHOLDER TO EXERCISE THE RIGHT TO REQUIRE
THE COMPANY TO BUY BACK SHARES

Pursuant to Articles 53 and 54 of the Company Law of Mongolia, I hereby wish to exercise my right to require sale of shares and therefore request Gobi JSC buy back _____ shares at a unit price of **259.00** MNT, and I hereby authorize the Company or Tavan Bogd Holdings LLC to remit the monetary consideration for those shares.

Information about the shareholder submitting the request:

Please attach a copy of the national identity card if an individual, or a copy of the state registration certificate if a legal entity.

Full name of the shareholder:

Citizen registration number (for an individual):

Registration number (for a legal entity):

Residential address:

.....

Contact telephone number:

E-mail address:

Account number at the Central Securities Depository (CSD)*:

Number of ordinary shares held:

Signature:

Date of submission:

**Note: If you do not know your CSD account number, please contact your registered securities company.*

For Company use only:

Recipient of request: ☐ Tavan Bogd Capital LLC ☐ Gobi JSC

Date of receipt:

Received by (name of employee):

For Central Securities Depository LLC use only:

Date of receipt:

Processed by (name of DORCO, CSD officer):

Reviewed by (Head of DORCO, CSD):