

Appendix No. 2 to the Procedure for  
the Exercise of the Right to Require the Company  
to Buy Back Shares of Gobi JSC

**REQUEST TO DECLINE TO EXERCISE THE RIGHT  
TO REQUIRE THE COMPANY TO BUY BACK SHARES AND  
TO REMAIN A SHAREHOLDER OF THE LIMITED LIABILITY COMPANY**

Pursuant to Article 53 of the Company Law of Mongolia, I do not wish to exercise the right to require sale of my shares. Accordingly, I hereby decline to receive monetary consideration for my shares from Gobi JSC and request to remain a shareholder of the limited liability company.

**Information about the shareholder submitting the request:**

*Please attach a copy of the national identity card if an individual, or a copy of the state registration certificate if a legal entity.*

Full name of the shareholder: .....

Citizen registration number (for an individual): .....

Registration number (for a legal entity): .....

Residential address: .....

Contact telephone number: .....

E-mail address: .....

Account number at the Central Securities Depository (CSD)\*:.....

Number of ordinary shares held: .....

Signature: .....

Date of submission: .....

*\*Note: If you do not know your CSD account number, please contact your registered securities company.*

**For Company use only:**

Recipient of request:  Tavan Bogd Capital LLC  Gobi JSC

Date of receipt: .....

Received by (name of employee): .....

**For Central Securities Depository LLC use only:**

Date of receipt: .....

Processed by (name of DORCO, CSD officer): .....

Reviewed by (Head of DORCO, CSD): .....